

VICTORIA COUNTY, TEXAS  
2018 BUDGET  
STATEMENT OF INDEBTEDNESS

DATE OF ISSUE	DATE OF MATURITY SERIALLY TO	ORIGINAL AMOUNT ISSUED	AMOUNT RETIRED	AMOUNT OUTSTANDING @ 12-31-2017	2018 PRINCIPAL PAYMENTS	AMOUNT OUTSTANDING @ 12-31-2018
<b>Tax Secured Debt:</b>						
Certificates of Obligation, Series 2010						
4/9/2010	2/15/2030	8,500,000	2,225,000	6,275,000	380,000	5,895,000
Interest Rates: 2.00% to 4.00%						
Certificates of Obligation, Series 2014						
5/1/2014	2/15/2034	6,340,000	275,000	6,065,000	280,000	5,785,000
Interest Rates: 2.00% to 4.00%						
<b>Total Tax Secured Debt</b>		14,840,000	2,500,000	12,340,000	660,000	11,680,000
<b>TXDOT Contribution-City of Victoria Interlocal Agreement for Overpass Improvements</b>						
3/1/2010	2/1/2024	3,300,000				
Adjustment for Overpass Threshold Savings on 4-11-16						
		(85,995)				
		3,214,005	1,168,730	2,045,275	292,183	1,753,092
<b>Total Indebtedness</b>		18,054,005	3,668,730	14,385,275	952,183	13,433,092